

SHOULD I USE HEAD OF HOUSEHOLD FILING STATUS FOR 2024?

PLEASE ANSWER **ALL** OF THE QUESTIONS ON THIS WORKSHEET (CIRCLE EITHER YES OR NO)

1. ON DECEMBER 31st, I WAS SINGLE, DIVORCED, OR LEGALLY SEPARATED. YES NO
WERE YOU EVER MARRIED? YES NO

2. ON DECEMBER 31st, I WAS **STILL MARRIED**. YES NO

3. I was separated from my spouse during the year 2024. (If no, go to quest. 4) YES NO

Please note: *Separated means physically not living in the same residence due to disagreement, estrangement, legal separation, or impending divorce. It does not include separations that are the result of a job assignment.*

If separated from your spouse, did you live with your spouse **at any time** during the months of ***July, August, September, October, November, or December 2024?*** YES NO

4. My spouse was a non-resident alien (non-citizen who lived out of the country) part of the year and had earnings from another country. YES NO

5. I paid all the rent, utilities, repairs, food, and insurance for my home. YES NO

6. I shared expenses with someone else, but I made the most money **AND** I paid more than 1/2 of all the rent, utilities, repairs, food and insurance for the home. YES NO

7. I received public assistance for ___ months, but I paid more than half the cost of keeping the household for my children. YES NO

8. I supported my ***unmarried*** child, stepchild, grandchild, or adopted child who lived with me for more than 6 months. YES NO

9. I supported my ***unmarried*** fosterchild who was **also my dependent**. YES NO

10. I supported my ***married*** child **who was my dependent**, did not file a joint return with his/her spouse, and he/she lived with me for more than 6 months. YES NO

11. I supported my **parent(s)** who did not earn more than \$5,050.00 during the year. YES NO

12. I supported another close relative **who lived with me** and did not earn more than \$5,050.00 during the year. YES NO

BE ADVISED THAT ONLY ONE PERSON PER HOUSEHOLD CAN FILE HEAD OF THE HOUSEHOLD. TWO PEOPLE LIVING TOGETHER CANNOT TAKE THE FILING STATUS WITH A DIFFERENT QUALIFYING PERSON; ONLY ONE PAYS MORE THAN HALF.

PLEASE SIGN _____